

JPMorgan Chase Foundation
MATCHING GIFT APPLICATION

PART A to be completed by Employee/Director
PART B to be completed by recipient organization

PART A: To be completed by Employee/Director and mailed to nonprofit organization (please print or type).

Employee Standard I.D. number (alpha character and six numbers required) _____

Employee/Director _____
 LAST FIRST MIDDLE INITIAL

Donor Name (if different than employee) _____
 RELATIONSHIP TO EMPLOYEE SPOUSE DOMESTIC PARTNER

Home address _____ Zip Code _____

Name of JPMorgan Chase subsidiary or department for which you work _____

Interoffice address _____ Daytime telephone () _____

Name of nonprofit organization _____

Contribution \$ _____ [of which only _____ is to be matched, if different] Date of gift _____
 (MINIMUM \$25)

Form of gift (check one) check/credit card securities Designation _____

If securities, name and type of issue, number of shares _____

Certification of employee/director: I certify that I have read the guidelines set forth in the Matching Gift brochure, and that this contribution is fully eligible under the guidelines, that this is entirely my personal contribution or that of my spouse or domestic partner and not a pooled gift of several contributors; and does not represent a payment directly or indirectly for: services, tuition, religious purposes; or for an otherwise ineligible organization as cited in this brochure.

Signature of employee/director _____

PART B: To be completed by nonprofit organization and then mailed to the JPMorgan Chase Foundation.

Legal name of nonprofit organization _____ EIN# _____

Mailing address _____ City _____

State _____ Zip Code _____ Telephone () _____

Fax () _____ Email address _____ Web site _____

Date of gift _____ Gift amount _____ Tax deductible amount _____

Certification: I certify that the gift described above was received. I further certify that this contribution does not represent a payment directly or indirectly for: services, tuition, religious purposes; or for an otherwise ineligible organization as cited in this brochure.

Signature of officer of organization _____ Date _____

Print name and job title _____

All organizations **must submit** the following information **unless** submitted to the Matching Gift Program within the last two years:

- 501(c)(3) determination letter from IRS.
- Brochure describing organization.
- Letter of regional accreditation (for private educational institutions only).

CHECKS ARE ISSUED QUARTERLY. SEE "TIMING OF PAYMENTS".

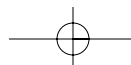
Organization return form to: JPMorgan Chase Foundation
 Matching Gift Program
 P.O. Box 7899
 Princeton, NJ 08543-7899

1-866-238-7439
 jpmcmatch@easymatch.com
 www.easymatch.com/jpmcmatch

JPMORGAN CHASE FOUNDATION

Matching Gift Program

JPMorganChase 
 JANUARY 2006



What are the Provisions of the Program?

- Gifts of \$25 or more will be matched on a 1-to-1 basis up to \$1,000 per contributor per calendar year.
- Gifts must be made by check, credit card or by negotiable securities that have a publicly listed market value. Gifts of real estate will be matched if an independent appraisal, satisfactory to The JPMorgan Chase Foundation, is submitted.
- Only gifts made by an individual will be matched, gifts made jointly by several employees are not eligible for matching.
- Pledges will not be matched; only gifts already made.
- If a gift is ineligible, you will be notified.

Who is Eligible to Participate?

- Current permanent full-time and salaried part-time employees of JPMorgan Chase & co. and wholly owned subsidiaries, whose annual benefits pay does not exceed \$150,000.
- Outside members of the corporate Board of Directors.
- Spouses and domestic partners (not surviving spouses/partners); for definition of domestic partners, see the description in Your Guide to Benefits at JPMorgan Chase. A spouse's or domestic partner's gifts are included in the employee's annual cap.
- Retirees and retired directors gifts are not eligible.

How Does the Program Work?

- The employee, or director should fully complete and sign Part A of this form and mail the entire brochure, along with his/her contribution, to the nonprofit organization.
- An officer of the organization receiving the gift should fully complete and sign Part B of the form and return the completed form to JPMorgan Chase's Matching Gift Program.
- Completed forms must be received within one year of the date of the contributor's gift.
- Faxed or photocopied signatures are not acceptable.

Timing of Payments

- After verification that the donor, organization and request qualify, a check will be forwarded to the organization.
- Gifts are matched quarterly on a calendar basis.
- Checks can be delayed due to incomplete forms, new organizations requiring verification, delayed return of form by the organization, questions concerning eligibility or other missing or incorrect details.

Conditions

The Board of Trustees of the JPMorgan Chase Foundation establishes and interprets the rules of the Matching Gift Program. The Board's decisions on these matters are final.

The Foundation reserves the right to audit institutional records and documents pertaining to the Program and to request any documentation The Foundation considers necessary as a prior condition to matching any gift under the Program.

The JPMorgan Chase Foundation should be credited for all matching gifts that it provides.

This Program is covered by JPMorgan Chase's Code of Conduct and any violation of that code by abuse of this Program by the donor could result in the discharge of the employee or disqualification from the Program.

What Institutions are Eligible?

Organizations must be charitable organizations, located in the United States or one of its possessions, having tax-exempt status under 501(c)(3) of the Internal Revenue code and designated a public charity; or be a government entity under Section 170(c)(1) of the Code. Eligible categories include—but are not limited to—the following:

Arts and Culture

Museums, performing companies, historic preservation, public broadcasting, etc.

NOTE: In the case of memberships, the donor must pay the total cost of the membership, and JPMorgan Chase will then contribute an equal amount. JPMorgan Chase will not pay part of the cost of membership.

Community Development

Housing, economic revitalization, conservation and ecology.

Education

- Degree-granting two- or four-year colleges or universities which are accredited by one of the six nationally recognized regional accrediting commissions.
- Pre-collegiate schools grades K–12 which are accredited by one of the six nationally recognized regional accrediting commissions or by one of the affiliates of the National Association of Independent Schools.
- Pre-school programs which are affiliated with an accredited school or have a license.
- Public schools.
- Foundations receiving funds for public or private schools or school districts.
- Separately incorporated scholarship programs.

Health and Hospitals

Including medical research and hospices.

Human Services

Including agencies dealing with drug rehabilitation, hunger, AIDS, unemployment, athletic organizations, and programs dealing with youth, child welfare, or the homeless.

Libraries and Literary Programs

Public Issues

Relief efforts.

NOTE: All matching gifts will be unrestricted.

What is NOT Eligible?

- Organizations not recognized by the Internal Revenue Service as a charity having tax-exempt status under 501(c)(3), such as fraternal, social, trade, or political organizations, chambers of commerce, and professional membership societies.
- Programs aimed at promoting a political candidate.
- Private schools that are not accredited by one of the six nationally recognized regional accrediting commissions or one of the affiliates of the National Association of Independent Schools.
- United Way.
- Tickets of admission, tickets to benefits, or subscription fees for tickets or publications, raffle tickets, dues, auctions, fund-raising events or dinners, or journal ads (or any part of the above).
- Gifts in lieu of payment of tuition or medical bills.
- Gifts made by a group of employees and/or other persons, represented as one gift from an eligible donor, e.g., walk-a-thons.
- Non-scholastic programs within educational institutions, such as athletics, booster clubs or other strictly social associations.
- Groups which address issues, or which support others that address issues, by means of adversarial and confrontational tactics.
- Gifts TO or FROM a charitable gift fund, such as Fidelity Charitable Gift Fund, or a family fund, family foundation or other private foundation.

The JPMorgan Chase Foundation Reserves the Right Not to Match:

- Religious organizations or programs aimed at promoting a particular faith or creed, or programs that are otherwise religious. Programs that operate under the sponsorship of a religious organization that are separately incorporated as independent, non-religious, tax-exempt organizations are eligible, if there is no requirement to participate in religious activities.
- Gifts which, either standing alone or in conjunction with a Matching Gift, result in the donor or a specified individual receiving substantial benefits.
- Organizations which discriminate with respect to membership and/or the provision of service or use of facilities.
- Organizations under investigation, or reported to be under investigation, by any state, federal or foreign governmental authority.
- Organizations or individuals designated by the U.S. Treasury Department's Office of Foreign Assets or on any other similar list.

The matching gift program is also available online at:
www.easymatch.com/jpmcmatch

For forms or inquiries, call 1-866-238-7439