Visualisation of quantitative information

James Neill, 2011

Overview

1. Visualisation
2. Approaching data
3. Levels of measurement
4. Principals of graphing
5. Univariate graphs
6. Graphical integrity

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Visualisation

"Visualization is any technique for creating images, diagrams, or animations to communicate a message."
- Wikipedia

Is Pivot a turning point for web exploration?
(Gary Flake)

(TED talk - 6 min.)

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Approaching data

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Entering & screening

Approaching data

Exploring, describing, & graphing

Hypothesis testing

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Describing & graphing data

THE CHALLENGE:
to find a meaningful, accurate
way to depict the
'true story' of the data

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Get your fingers dirty
with data

8

Get intimate with your
data

9

Clearly report the data's main features

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Levels of Measurement = Type of Data
Stevens (1946)

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Levels of measurement

- **N**ominal / Categorical
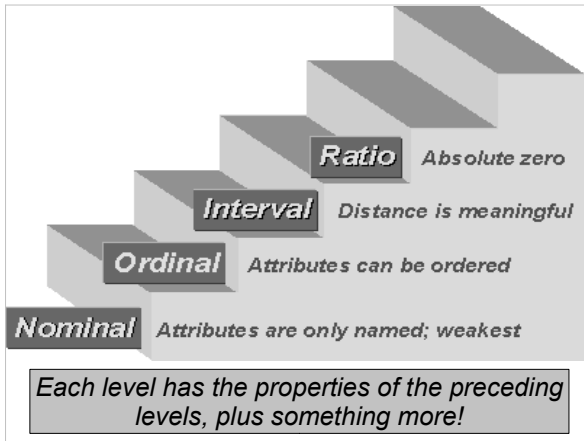- **O**rdinal
- **I**nterval
- **R**atio

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Discrete vs. continuous

Discrete

- - - - - - - - - -

Continuous

_____

Ratio	Absolute zero
Interval	Distance is meaningful
Ordinal	Attributes can be ordered
Nominal	Attributes are only named; weakest

Each level has the properties of the preceding levels, plus something more!

Categorical / nominal

- Conveys a category label
- (Arbitrary) assignment of #s to categories
  e.g. Gender

Male	Female
0	1
🚹	🚺

- *No useful information,* except as labels

Ordinal / ranked scale

- Conveys *order*, but not *distance*
  e.g. in a race, 1st, 2nd, 3rd, etc. or ranking of favourites or preferences

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Ordinal / ranked example:
Ranked importance

Rank the following aspects of the university according to what is most important to you (1 = most important through to 5 = least important)

__ Quality of the teaching and education

__ Quality of the social life

__ Quality of the campus

__ Quality of the administration

__ Quality of the university's reputation

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Interval scale

- Conveys *order* & *distance*
- 0 is arbitrary
  e.g., temperature (degrees C)
- Usually treat as continuous for > 5 intervals

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Interval example:
8 point Likert scale

| FALSE | | | | | | TRUE | |
| NOT LIKE ME | | | | | | LIKE ME | |

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 |

This statement doesn't describe me at all; it isn't like me at all   More false than true   More true than false   This statement describes me very well; it is very much like me.

SOME EXAMPLES

A. I am a fast thinker.   1 2 3 4 5 6 (7) 8
(The 6 has been circled because the person answering believes the statement "I am a fast thinker" is sometimes true. That is, the statement is sometimes like him/her.)

B. I am a good storyteller.   1 (2) 3 4 5 6 7 8
(The 2 has been circled because the person answering believes that the statement is mostly false as far as he/she is concerned. That is, he/she feels he/she does not tell good stories.)

C I enjoy working on puzzles.   1 2 3 4 5 6 7 (8)
(The 8 has been circled because the person really enjoys working on puzzles a great deal, therefore the statement is definitely true about him/her.)

Ratio scale

- Conveys *order* & *distance*
- Continuous, with a meaningful 0 point
  e.g. height, age, weight, time, number of times an event has occurred
- Ratio statements can be made
  e.g. X is twice as old (or high or heavy) as Y

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Ratio scale:
Time

Estimate **the average hours per week** (approx.) you spend during semester:
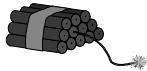
10. in paid employment   _____

11. in classes (lectures, tutorials etc.)   _____

12. studying outside of classes   _____

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Why do levels of measurement matter?

Different analytical procedures are used for different levels of data.

More powerful statistics can be applied to higher levels

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Principles of graphing

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Graphs
(Edward Tufte)

• Visualise data
• Reveal data
  – Describe
  – Explore
  – Tabulate
  – Decorate
• Communicate complex ideas with clarity, precision, and efficiency

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Tufte's graphing guidelines

- Show the data
- Avoid distortion
- Focus on substance rather than method
- Present many numbers in a small space
- Make large data sets coherent

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Tufte's graphing guidelines

- Maximise the information-to-ink ratio
- Encourage the eye to make comparisons
- Reveal data at several levels/layers
- Closely integrate with statistical and verbal descriptions

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Graphing steps

1. Identify the purpose of the graph
2. Select which type of graph to use
3. Draw a graph
4. Modify the graph to be clear, non-distorting, and well-labelled.
5. Disseminate the graph (e.g., include it in a report)

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**Software for
data visualisation (graphing)**

1. Statistical packages
  • e.g., SPSS
2. Spreadsheet packages
  • e.g., MS Excel
3. Word-processors
  • e.g., MS Word – Insert – Object –
    Micrograph Graph Chart
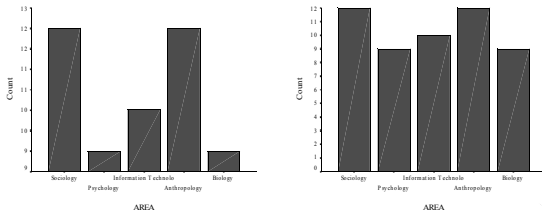
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Univariate graphs

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Univariate graphs
  • Bar graph
  • Pie chart
  • Data plot
  • Error bar
  • Stem & leaf plot
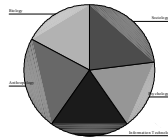 • Box plot (Box & whisker)
  • Histogram

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Bar chart (Bar graph)

- Examine comparative heights of bars
- X-axis: Collapse if too many categories
- Y-axis: Count or % or mean?
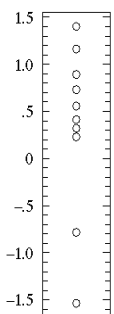- Consider whether to use data labels

Pie chart

- Use a bar chart instead
- Hard to read
  - Does not show small differences
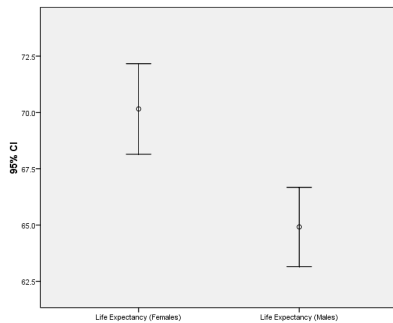 - Rotation / position influences perception


Data plot & error bar

Data plot   Error bar

Stem & leaf plot

- Alternative to histogram
- Use for ordinal, interval and ratio data
- May look confusing to unfamiliar reader

Raw Data	Stem	Leaf
0 1 1 2 2 3 4 4 4 5 5 5 6 6 7 7 7 7 8 8 9 9	0	0112234445556677778899
10 11 11 11 12 12 12 13 13 13 13	1	0111222333344455555566666666777888899
13 14 14 14 15 15 15 15 15 15 16	2	00112233444455667889
16 16 16 16 16 16 16 16 16 17 17	3	005
17 18 18 18 18 19 19		
20 20 21 21 22 22 23 23 24 24 24		
24 25 25 26 26 27 28 28 29		
30 30 35		

Stem & leaf plot

- Contains actual data
- Collapses tails

```
Frequency    Stem &  Leaf
    7.00      1 .  &
  192.00      1 .  22223333333
  541.00      1 .  44444444444444445555555555555
  610.00      1 .  66666666666667777777777777777777
  849.00      1 .  888888888888888888888888889999999999999999999
  614.00      2 .  0000000000000001111111111111111
  602.00      2 .  222222222222222233333333333333333
  447.00      2 .  4444444444444455555555555
  291.00      2 .  666666666677777777
  240.00      2 .  88888889999999
  167.00      3 .  000001111
  146.00      3 .  22223333
  153.00      3 .  44445555
  118.00      3 .  666777
   99.00      3 .  888999
  106.00      4 .  000111
   54.00      4 .  222
  339.00 Extremes   (>=43)
```

Box plot
(Box & whisker)

- Useful for interval and ratio data
- Represents min., max, median, quartiles, & outliers
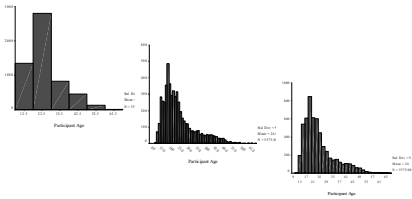
Box plot

- Alternative to histogram
- Useful for screening
- Useful for comparing variables
- Can get messy - too much info
- Confusing to unfamiliar reader
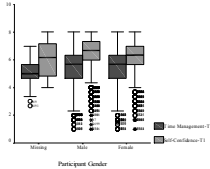
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Histogram

- For continuous data
- X-axis needs a happy medium for # of categories
- Y-axis matters (can exaggerate)
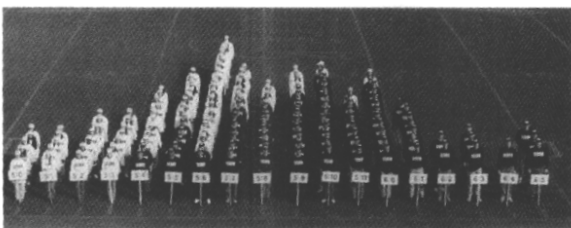
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Histogram of male & female heights

FIGURE 2.3.11   Histogram of heights constructed using the people. Photograph by Peter Morenus in conjunction with Prof. Linda Strausberg, University of Connecticut. Subjects are University of Connecticut genetics students, females in white tops, males in dark tops.
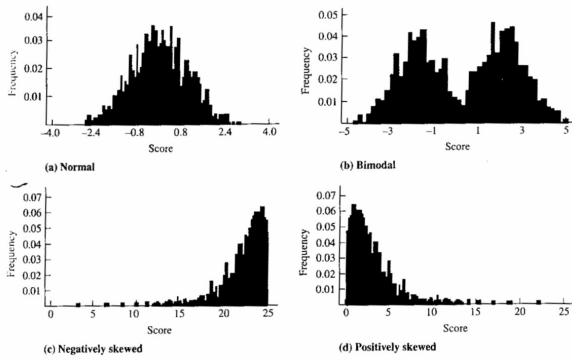
Non-normal distributions

(a) Unimodal   (b) Bimodal   (c) Trimodal

(d) Symmetric   (e) Positively skewed (long upper tail)   (f) Negatively skewed (long lower tail)

(g) Symmetric   (h) Bimodal with gap   (i) Exponential shape

← spike

(j) Spike in pattern

outlier   outlier

(k) Outliers   (l) Truncation plus outlier
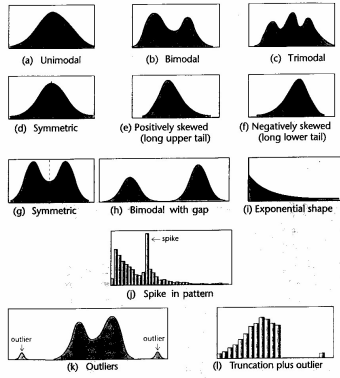
FIGURE 2.3.10 Features to look for in histograms and stem-and-leaf plots.

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Non-normal distributions

(a) Normal

(b) Bimodal

(c) Negatively skewed

(d) Positively skewed

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Histogram of weight

Histogram

Std. Dev = 17.10
Mean = 69.6
N = 20.00

WEIGHT
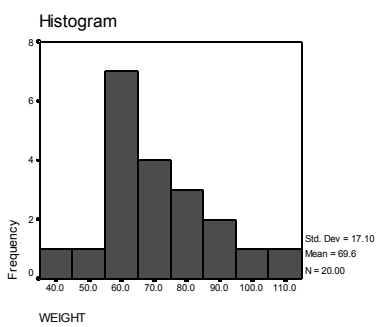
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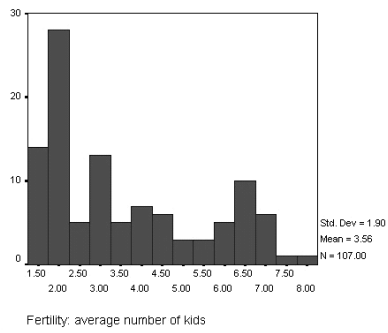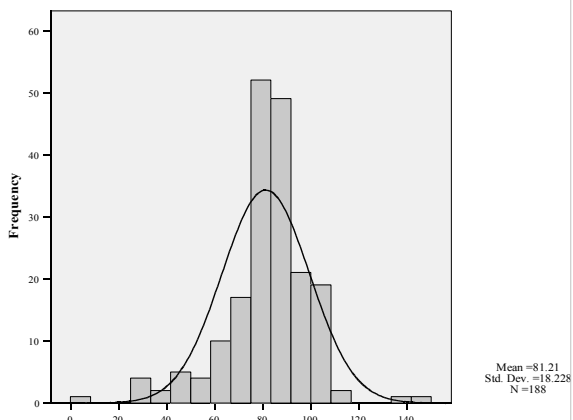# Histogram of daily calorie intake
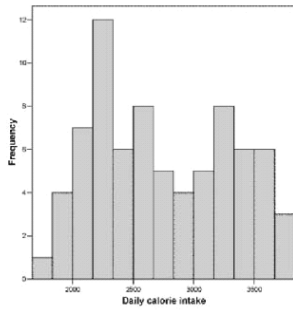
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Histogram of fertility

Std. Dev = 1.90
Mean = 3.56
N = 107.00

Fertility: average number of kids

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Mean =81.21
Std. Dev. =18.228
N =188

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Effects of skew on measures of central tendency

positive skew
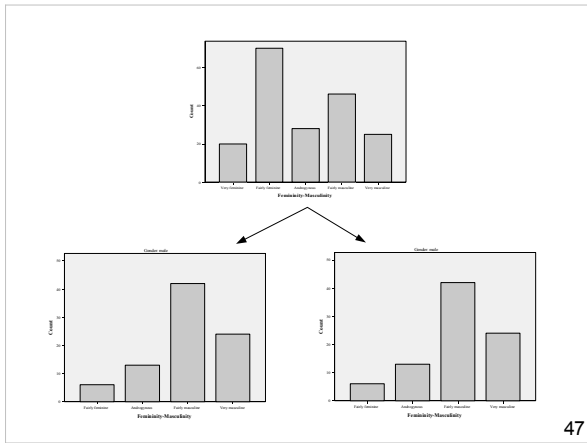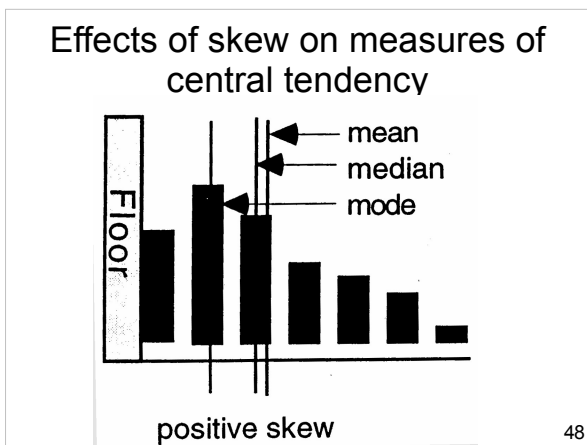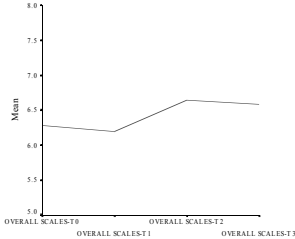
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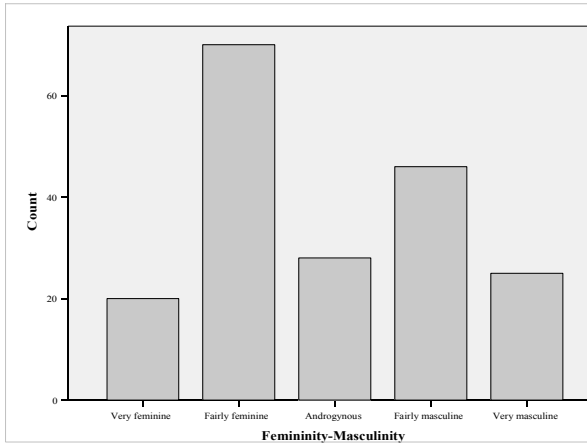
Line graph

- Alternative to histogram
- Implies continuity e.g., time
- Can show multiple lines

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Summary:
Graphs & levels of measurement

	NOIR
Bar chart & pie chart	NOI
Histogram	IR
Stem & leaf	IR
Data plot & box plot	IR
Error-bar	IR
Line graph	IR

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NEW Second Edition

HOW TO LIE WITH CHARTS

Gerald Everett Jones
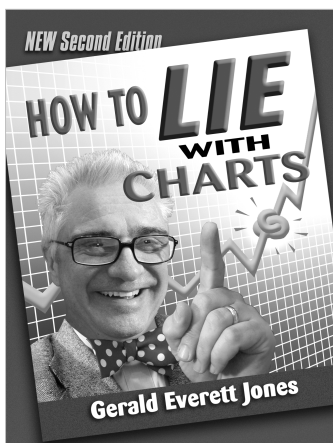
Graphical integrity

(part of academic integrity)

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Graphing can be like a bikini. What they reveal is suggestive, but what they conceal is vital.
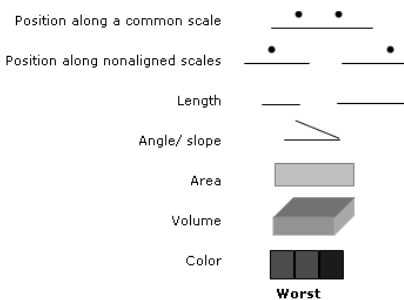
(aka Aaron Levenstein)

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"Like good writing, good graphical displays of data communicate ideas with clarity, precision, and efficiency.

Like poor writing, bad graphical displays distort or obscure the data, make it harder to understand or compare, or otherwise thwart the communicative effect which the graph should convey."

Michael Friendly –
Gallery of Data Visualisation

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Cleveland's hierarchy

Position along a common scale	
Position along nonaligned scales	
Length	
Angle/ slope	
Area	
Volume	
Color	

Worst

*Based on graphic (Figure 2) in Presentation Graphics (white paper)
by Leland Wilkinson, SPSS, Inc and Northwestern Uiv.*

Cleveland's hierarchy:
Best to worst

1. Position along a common scale
2. Position along identical, non aligned scales
3. Length
4. Angle-slope
5. Area
6. Volume
7. Color hue - color saturation - density

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Tufte's graphical integrity

• Some lapses intentional, some not
• Lie Factor = $\frac{\text{size of effect in graph}}{\text{size of effect in data}}$
• Misleading uses of area
• Misleading uses of perspective
• Leaving out important context
• Lack of taste and aesthetics

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Review questions

1. If a survey question produces a 'floor effect', where will the mean, median and mode lie in relation to one another?
2. Over the last century, the performance of the best baseball hitters has declined. Does this imply that the overall performance of baseball batters has decreased?

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Can you complete this table?

Level	Properties	Examples	Descriptive Statistics	Graphs
Nominal /Categorical				
Ordinal / Rank				
Interval				
Ratio				

Answers: http://wilderdom.com/research/Summary_Levels_Measurement.html

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Links

- Presenting Data – Statistics Glossary v1.1 - http://www.cas.lancs.ac.uk/glossary_v1.1/presdata.html
- A Periodic Table of Visualisation Methods - http://www.visual-literacy.org/periodic_table/periodic_table.html
- Gallery of Data Visualization - http://www.math.yorku.ca/SCS/Gallery/
- Univariate Data Analysis – The Best & Worst of Statistical Graphs - http://www.csulb.edu/~msaintg/ppa696/696uni.htm
- Pitfalls of Data Analysis – http://www.vims.edu/~david/pitfalls/pitfalls.htm
- Statistics for the Life Sciences – http://www.math.sfu.ca/~cschwarz/Stat-301/Handouts/Handouts.

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References

1. Cleveland, W. S. (1985). *The elements of graphing data*. Monterey, CA: Wadsworth.
2. Jones, G. E. (2006). *How to lie with charts*. Santa Monica, CA: LaPuerta.
3. Tufte, E. (1983). *The visual display of quantitative information*. Cheshire, CT: Graphics Press.

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Open Office Impress

- This presentation was made using Open Office Impress.

- Free and open source software.

  - http://www.openoffice.org/product/impress.html